What is the Certified Portfolio Manager Designation?

The Certified Portfolio Manager (CPM®) designation is a collaboration of the Academy of Certified Portfolio Managers (ACPM) and Columbia University. The academic component is designed for financial services industry professionals in order to provide a deeper understanding of fundamental security analysis, asset allocation, and portfolio management concepts.

The Curriculum Will Encompass Eight Core Concepts:

- Fiduciary Responsibility
- Quantitative Methods
- Financial Statement Analysis
- Fixed Income Analysis
- Equity Analysis
- Corporate Finance
- Derivatives
- Portfolio Management

CPM® and Columbia University

Participants will complete an online curriculum created by ACPM. Upon completion of the online material, qualifying candidates will be invited to participate in a multi-part agenda at Columbia University where they will be taught advanced concepts by internationally recognized professors. Additionally, candidates will discuss cutting edge issues in finance and investing with professors, industry professionals, and colleagues in an intimate, interactive setting.
“The questions I heard asked by my peers during our rigorous courses at Columbia showed me how passionate and thoughtful they were.”
- Michael Khaw CPM®

“I sharpened my portfolio management skills and feel empowered by the entire experience.”
- Dennis Verity, CPM®

“CPM undoubtedly raised the bar on the skill set I draw on to serve clients. Though challenging, it was an invaluable exercise to expand and deepen my knowledge, enhancing my ability to deliver investment excellence.”
- Kevin T. Anderson, CPM®